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SWEN Capital Partners launches a Philanthropy endowment fund dedicated to Nature

SWEN Capital Partners (SWEN CP), a leading responsible investment player in private markets, is taking a new step in delivering on its mission. Having become a mission-driven company in 2024, SWEN CP is now extending its commitments through the launch of its endowment fund, SWEN Philanthropy. The fund aims to support public-interest non-profit organisations working to regenerate ecosystem biodiversity, combat climate change, and strengthen the resilience of local communities and territories.

Extending SWEN CP's Mission Beyond Investment

SWEN CP's core business is investing in companies, infrastructure and projects with purpose, driven by the conviction that capital allocation plays a decisive role in transforming the economy.

With this initiative, SWEN CP is committing to go beyond investments in profit-generating assets alone. SWEN Philanthropy is funded by the management company's own resources. Over time, it will also benefit from a share of the financial performance generated by all of SWEN CP's investment funds.

Three Priority Areas of Action, Long-Term Suppor

SWEN Philanthropy supports initiatives aligned with three key priorities:

1. Restoring ecosystem biodiversity;
2. Tackling climate change and strengthening territorial;
3. Rebuilding the connection between people and nature, for the benefit of all.

The fund provides financial support to public-interest, non-profit organisations eligible to receive philanthropic donations. It prioritises projects in areas where SWEN CP has recognised expertise, particularly in energy transition, soil regeneration and ocean restoration.

Each selected project receives €30,000 per year for three years, subject to annual renewal. This contribution is designed to represent between 5% and 30% of the organisation's annual budget, ensuring it acts as a genuine lever for transformation and scalability.

A Collective Journey, from the Fund's Creation to Project

SWEN Philanthropy was co-designed over the course of a year by a group of volunteer employees. The endowment fund is represented by Jean-Philippe Richaud, Chief Executive Officer, Giulia Lecarrié, Secretary General, and Zach Lamothe, Treasurer. Marie Fraissinet is responsible for the assessment and monitoring of supported projects.

To identify projects, SWEN CP draws on its entire ecosystem, including employees, the foundations and endowment funds of the Aéma Group, partners, as well as SWEN CP's investment and sustainable finance teams.

Following a pre-selection phase and project review by a philanthropic steering committee composed of six volunteer employees, the finalist projects are submitted to a vote by all employees.

This participatory governance model lies at the heart of SWEN Philanthropy. Conceived as a space for collective engagement, the fund enables employees to play a direct role in determining which projects receive support. This year, 75% of employees participated in the vote, illustrating the strong commitment of teams to the initiative.

«SWEN Philanthropy was born from a simple conviction: the ecological transition cannot succeed without strong support for the organisations working every day in the field to preserve and restore ecosystems. Through this fund, we aim to extend SWEN Capital Partners' commitment beyond investment by providing long-term support to public-interest projects capable of delivering tangible and measurable impact. This initiative also reflects a collective ambition, driven by our employees, partners and the broader ecosystem that surrounds us, » said Jean-Philippe Richaud, Chief Executive Officer of SWEN Philanthropy.

« Becoming a mission-driven company was not an end goal, but rather a starting point. To truly serve Nature, our impact could not be limited to profit-generating assets alone. SWEN Philanthropy is neither a corrective action alongside our core business nor simply another budget line. It is a project born from our teams, one in which everyone can identify and have a voice in the decisions made. We also want to go further by enabling employees to become directly involved alongside the organisations we support, » added Giulia Lecarrié, Secretary General of SWEN Philanthropy.

About SWEN Capital Partners

As a key player in responsible investment across Private Equity, Infrastructure and Mezzanine Debt, SWEN Capital Partners manages, advises or oversees €17,1 billion in assets and brings together a team of more than 120 committed professionals. *
The asset management company is owned by Ofi Invest, a brand of Aéma Group (Macif, Abeille Assurances Holding, AÉSIO Mutuelle), alongside approximately fifty employees gathered within the SWEN Managers holding company. Since its inception, SWEN Capital Partners has made sustainable finance the cornerstone of its development, offering its clients responsible, innovative and forward-looking investment solutions. Having become a Mission Driven Company (Société à Mission) in February 2024, the firm now affirms a clear ambition: to place investment at the service of Nature, through strong commitments, concrete actions, and the collective engagement of its teams and broader ecosystem.

* Cumulative commitments as of 30/06/2026. Figures include collective management, third-party mandates, regulated services (investment advice and RTO) and non-regulated services (portfolio supervision).

www.swen-cp.fr/en/

About SWEN Philanthropy

SWEN Philanthropy is the endowment fund of SWEN Capital Partners. It supports French public-interest organisations whose actions contribute to preserving biodiversity, combating climate change, strengthening territorial resilience, and reconnecting people with nature for the benefit of society as a whole.

SWEN Philanthropy is led by Jean-Philippe Richaud, its Chief Executive Officer.

Press Contacts

SHAN

Lola Gozlan – lola.gozlan@shan.fr / 06.24.76.83.40
Anne-Charlotte Auberger – ac.auberger@shan.fr / 06.16.04.64.33

SWEN CP

Lola Fornari – lfornari@swen-cp.fr / 06.49.87.28.35